

**NOTICE OF TRANSFER OF TREASURY SHARES
FROM THE COMPANY'S SHARE BUY-BACK ACCOUNT**

(Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited)

Date of transfer	:	22 April 2015
Purpose of transfer	:	Sembcorp Marine Share Plans
Number of treasury shares transferred	:	35,800
Number of treasury shares held before transfer	:	1,022,387
Number of treasury shares held after transfer	:	986,587
% of total number of outstanding ordinary shares (excluding Treasury Shares) before transfer	:	0.05% ⁽¹⁾
% of total number of outstanding ordinary shares (excluding Treasury Shares) after transfer	:	0.05% ⁽²⁾
Value of Treasury Shares transferred	:	S\$111,133.94

⁽¹⁾ The percentage is based on 2,088,737,720 issued ordinary shares (excluding 1,022,387 Treasury Shares) in the Share Capital of Sembcorp Marine as at 22 April 2015.

⁽²⁾ The percentage is based on 2,088,773,520 issued ordinary shares (excluding 986,587 Treasury Shares) in the Share Capital of Sembcorp Marine as at 22 April 2015.