

**NOTICE OF TRANSFER OF TREASURY SHARES  
FROM THE COMPANY'S SHARE BUY-BACK ACCOUNT**

(Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited)

Date of transfer	:	23 April 2015
Purpose of transfer	:	Sembcorp Marine Share Plans
Number of treasury shares transferred	:	5,000
Number of treasury shares held before transfer	:	986,587
Number of treasury shares held after transfer	:	981,587
% of total number of outstanding ordinary shares (excluding Treasury Shares) before transfer	:	0.05% <sup>(1)</sup>
% of total number of outstanding ordinary shares (excluding Treasury Shares) after transfer	:	0.05% <sup>(2)</sup>
Value of Treasury Shares transferred	:	S\$15,521.50

<sup>(1)</sup> The percentage is based on 2,088,773,520 issued ordinary shares (excluding 986,587 Treasury Shares) in the Share Capital of Sembcorp Marine as at 23 April 2015.

<sup>(2)</sup> The percentage is based on 2,088,778,520 issued ordinary shares (excluding 981,587 Treasury Shares) in the Share Capital of Sembcorp Marine as at 23 April 2015.