



**sembcorp
marine**

(Company Registration Number: 196300098Z)
(the "Company")

NOTICE OF TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Sembcorp Marine Ltd wishes to announce the following details on the use of treasury shares:

Date of transfer	:	28 May 2015
Purpose of transfer	:	Sembcorp Marine Share Plans
Number of treasury shares transferred	:	53,314
Number of treasury shares held before transfer	:	981,587
Number of treasury shares held after transfer	:	928,273
% of total number of outstanding ordinary shares (excluding Treasury Shares) before transfer	:	0.05% ⁽¹⁾
% of total number of outstanding ordinary shares (excluding Treasury Shares) after transfer	:	0.04% ⁽²⁾
Value of Treasury Shares transferred	:	S\$164,521.67

⁽¹⁾ The percentage is based on 2,088,778,520 issued ordinary shares (excluding 981,587 Treasury Shares) in the Share Capital of the Company as at 28 May 2015.

⁽²⁾ The percentage is based on 2,088,831,834 issued ordinary shares (excluding 928,273 Treasury Shares) in the Share Capital of the Company as at 28 May 2015.

Tan Yah Sze
Joint Company Secretary
28 May 2015