

NOTICE OF TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Sembcorp Marine Ltd wishes to announce the following details on the use of treasury shares:

Date of transfer	:	5 June 2015
Purpose of transfer	:	Sembcorp Marine Share Plans
Number of treasury shares transferred	:	40,000
Number of treasury shares held before transfer	:	928,273
Number of treasury shares held after transfer	:	888,273
% of total number of outstanding ordinary shares (excluding Treasury Shares) before transfer	:	0.04% (1)
% of total number of outstanding ordinary shares (excluding Treasury Shares) after transfer	:	0.04% (2)
Value of Treasury Shares transferred	:	S\$123,436.00

⁽¹⁾ The percentage is based on 2,088,831,834 issued ordinary shares (excluding 928,273 Treasury Shares) in the Share Capital of the Company as at 5 June 2015.

Tan Yah Sze Joint Company Secretary 5 June 2015

⁽²⁾ The percentage is based on 2,088,871,834 issued ordinary shares (excluding 888,273 Treasury Shares) in the Share Capital of the Company as at 5 June 2015.