

NOTICE OF TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Sembcorp Marine Ltd wishes to announce the following details on the use of treasury shares:

Date of transfer	:	10 July 2015
Purpose of transfer	:	Sembcorp Marine Share Plans
Number of treasury shares transferred	:	42,065
Number of treasury shares held before transfer	:	853,273
Number of treasury shares held after transfer	:	811,208
% of total number of outstanding ordinary shares (excluding Treasury Shares) before transfer	:	0.04% ⁽¹⁾
% of total number of outstanding ordinary shares (excluding Treasury Shares) after transfer	:	0.04% ⁽²⁾
Value of Treasury Shares transferred	:	S\$129,808.38

⁽¹⁾ The percentage is based on 2,088,906,834 issued ordinary shares (excluding 853,273 Treasury Shares) in the Share Capital of the Company as at 10 July 2015.

⁽²⁾ The percentage is based on 2,088,948,899 issued ordinary shares (excluding 811,208 Treasury Shares) in the Share Capital of the Company as at 10 July 2015.

Tan Yah Sze Joint Company Secretary 10 July 2015