



(Company Registration Number: 196300098Z)
(the "Company")

NOTICE OF TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Sembcorp Marine Ltd wishes to announce the following details on the use of treasury shares:

Date of transfer	:	28 August 2015
Purpose of transfer	:	Sembcorp Marine Share Plans
Number of treasury shares transferred	:	2,800
Number of treasury shares held before transfer	:	636,831
Number of treasury shares held after transfer	:	634,031
% of total number of outstanding ordinary shares (excluding Treasury Shares) before transfer	:	0.03% ⁽¹⁾
% of total number of outstanding ordinary shares (excluding Treasury Shares) after transfer	:	0.03% ⁽²⁾
Value of Treasury Shares transferred	:	S\$8,640.52

⁽¹⁾ The percentage is based on 2,089,123,276 issued ordinary shares (excluding 636,831 Treasury Shares) in the Share Capital of the Company as at 28 August 2015.

⁽²⁾ The percentage is based on 2,089,126,076 issued ordinary shares (excluding 634,031 Treasury Shares) in the Share Capital of the Company as at 28 August 2015.

Tan Yah Sze
Joint Company Secretary
28 August 2015