

NOTICE OF TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Sembcorp Marine Ltd wishes to announce the following details on the use of treasury shares:

Date of transfer	:	14 January 2016
Purpose of transfer	:	Sembcorp Marine Share Plans
Number of treasury shares transferred	:	4,796
Number of treasury shares held before transfer	:	1,292,527
Number of treasury shares held after transfer	:	1,287,731
% of total number of outstanding ordinary shares (excluding Treasury Shares) before transfer	:	0.06% ⁽¹⁾
% of total number of outstanding ordinary shares <i>(excluding Treasury Shares)</i> after transfer	:	0.06% ⁽²⁾
Value of Treasury Shares transferred	:	S\$12,247.55

⁽¹⁾ The percentage is based on 2,088,467,580 issued ordinary shares (excluding 1,292,527 Treasury Shares) in the Share Capital of the Company as at 14 January 2016.

⁽²⁾ The percentage is based on 2,088,472,376 issued ordinary shares (excluding 1,287,731 Treasury Shares) in the Share Capital of the Company as at 14 January 2016.

Tan Yah Sze Joint Company Secretary 14 January 2016