



sembcorp marine

Company Registration Number: 196300098Z

RESPONSE TO SGX QUERIES REGARDING TRADING ACTIVITY

Sembcorp Marine Ltd (the "Company") set out below its response to the queries from the Singapore Exchange Securities Trading Limited ("SGX-ST") dated 17 February 2016, regarding unusual price movements in the shares of the Company:

Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples.

Response: The Company is not aware of any information not previously announced concerning the Company or its subsidiaries which explain the trading today.

Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Response: Save for the market speculation on the privatization of the Company, the Company is not aware of any other possible explanation for the trading.

Question 3: Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

Response: The Company confirms its compliance with the listing rules, in particular, listing rule 703.

The Board of Directors collectively and individually takes responsibility for the accuracy of the aforesaid replies to the queries raised by SGX-ST.

Dated: 17 February 2016