

## **NOTICE OF TRANSFER OF TREASURY SHARES**

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Sembcorp Marine Ltd wishes to announce the following details on the use of treasury shares:

Date of transfer	:	28 March 2016
Purpose of transfer	:	Sembcorp Marine Share Plans
Number of treasury shares transferred	:	2,067,917
Number of treasury shares held before transfer	:	2,087,731
Number of treasury shares held after transfer	:	19,814
% of total number of outstanding ordinary shares (excluding Treasury Shares) before transfer	:	0.10% (1)
% of total number of outstanding ordinary shares (excluding Treasury Shares) after transfer	:	0.00% (2)
Value of Treasury Shares transferred	:	S\$4,613,936.41

<sup>&</sup>lt;sup>(1)</sup> The percentage is based on 2,087,672,376 issued ordinary shares (excluding 2,087,731 Treasury Shares) in the Share Capital of the Company as at 28 March 2016.

Tan Yah Sze Company Secretary 28 March 2016

<sup>(2)</sup> The percentage is based on 2,089,740,293 issued ordinary shares (excluding 19,814 Treasury Shares) in the Share Capital of the Company as at 28 March 2016.