

NOTICE OF TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Sembcorp Marine Ltd (“the Company”) wishes to announce the following details on the use of treasury shares:

Date of transfer	:	28 March 2017
Purpose of transfer	:	Award of shares under the Restricted Share Plan of the Company
Number of treasury shares transferred	:	1,371,508
Number of treasury shares held before transfer	:	1,437,029
Number of treasury shares held after transfer	:	65,521
% of total number of outstanding ordinary shares (excluding Treasury Shares) before transfer	:	0.069% ⁽¹⁾
% of total number of outstanding ordinary shares (excluding Treasury Shares) after transfer	:	0.003% ⁽²⁾
Value of Treasury Shares transferred	:	S\$2,343,084.27

⁽¹⁾ The percentage is based on 2,088,323,078 issued ordinary shares (excluding 1,437,029 Treasury Shares) in the Share Capital of the Company as at 28 March 2017.

⁽²⁾ The percentage is based on 2,089,694,586 issued ordinary shares (excluding 65,521 Treasury Shares) in the Share Capital of the Company as at 28 March 2017.

Tan Yah Sze
Joint Company Secretary
28 March 2017