

### NOTICE OF TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Sembcorp Marine Ltd ("the Company") wishes to announce the following details on the use of treasury shares:

Date of transfer	:	28 March 2018
Purpose of transfer	:	Award of shares under the Restricted Share Plan of the Company
Number of treasury shares transferred	:	892,583
Number of treasury shares held before transfer	:	1,850,187
Number of treasury shares held after transfer	:	957,604
% of total number of outstanding ordinary shares (excluding Treasury Shares) before transfer	:	0.089% <sup>(1)</sup>
% of total number of outstanding ordinary shares (excluding Treasury Shares) after transfer	:	0.046% <sup>(2)</sup>
Value of Treasury Shares transferred	:	S\$1,664,845.81

<sup>(1)</sup> The percentage is based on 2,087,909,920 issued ordinary shares (excluding 1,850,187 Treasury Shares) in the Share Capital of the Company as at 28 March 2018.

<sup>(2)</sup> The percentage is based on 2,088,802,503 issued ordinary shares (excluding 957,604 Treasury Shares) in the Share Capital of the Company as at 28 March 2018.

Tan Yah Sze  
Joint Company Secretary  
28 March 2018