

**SEMBCORP MARINE LTD**  
(Incorporated in the Republic of Singapore)  
Company Registration No.: 196300098Z

**DEALINGS DISCLOSURE ANNOUNCEMENT**

**1. INTRODUCTION**

- 1.1** The directors (the “**Directors**”) of Sembcorp Marine Ltd (the “**Company**”) refers to the announcement released on 8 June 2020 (the “**8 June Announcement**”) in relation to (a) the proposed renounceable underwritten rights issue by the Company (the “**Rights Issue**”); (b) the proposed distribution *in specie* by Sembcorp Industries Ltd (“**SCI**”) of all of its shares in the Company to shareholders of SCI on a *pro rata* basis to be undertaken after the completion of the Rights Issue (the “**Proposed Distribution**”); and (c) the proposed whitewash resolution to be obtained in connection with the Proposed Distribution.
- 1.2** Capitalised terms that are not defined in this Announcement shall have the meanings set out in the 8 June Announcement.

**2. DEALINGS BY AN ASSOCIATE**

Pursuant to Rule 12.1 of the Singapore Code on Take-overs and Mergers and based on information received by the Company on 21 July 2020 from Mr Wang Zijian, the Company wishes to announce the following dealings in shares of the Company (“**Shares**”) by Mr Wang Zijian (an associate of the Company<sup>1</sup>):

Name of Associate	Date of Dealing	Nature of Dealing	Number of Shares	Dealing Price
Mr Wang Zijian	21 July 2020	Sale	100,000	100,000 Shares at S\$0.4325 per Share

(the “**Dealing**”).

Based on the above information received by the Company, Mr Wang Zijian holds 103,273 Shares, representing approximately 0.005 per cent. of the total issued Shares (excluding treasury shares)<sup>2</sup>, after the Dealing reported above.

<sup>1</sup> Mr Wang Zijian is a director of the Company’s various subsidiaries listed in Appendix 1.

<sup>2</sup> Calculated based on a total of 2,092,538,174 Shares in issue (excluding treasury shares) as at 21 July 2020 and rounded to the nearest three decimal places.

### **3. RESPONSIBILITY STATEMENT**

The Directors (including any Director who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

The Directors jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

Tan Yah Sze  
Company Secretary

22 July 2020

## Appendix 1

1. Dolphin Rig 1 Pte Ltd
2. Dolphin Rig 2 Pte Ltd
3. Dolphin Rig 3 Pte Ltd
4. Dolphin Rig 4 Pte Ltd
5. Dolphin Rig 5 Pte Ltd
6. Dolphin Rig 6 Pte Ltd
7. Dolphin Rig 7 Pte Ltd
8. Estaleiro Jurong Aracruz Ltda
9. Jurong Marine Contractors Pte Ltd
10. Jurong Shipyard Pte Ltd
11. PT Karimun Sembawang Shipyard
12. Sembcorp Marine Contractors Pte Ltd
13. Sembcorp Marine Integrated Yard Pte Ltd
14. Sembcorp Marine Offshore Platforms Pte Ltd
15. Sembcorp Marine Repairs & Upgrades Pte Ltd
16. Sembcorp Marine Rigs & Floaters Pte Ltd
17. Sembcorp Marine Solutions Pte Ltd
18. Sembcorp Marine Specialised Shipbuilding Pte Ltd
19. SES Engineering Services Pte Ltd