

**SEMBCORP MARINE LTD**  
(Incorporated in Singapore)  
Company Registration No.: 196300098Z

**DEALINGS DISCLOSURE ANNOUNCEMENT**

**1 INTRODUCTION**

- 1.1 Singapore, 14 September 2021 - Sembcorp Marine Ltd (the “**Company**”) refers to:
- 1.1.1 the announcement released on 24 June 2021 (the “**24 June Announcement**”) in relation to the proposed renounceable underwritten rights issue to raise gross proceeds of approximately S\$1.5 billion by the Company (the “**Rights Issue**”);
  - 1.1.2 the announcement released on 3 August 2021 in relation to the receipt of approval in-principle from the Singapore Exchange Securities Trading Limited;
  - 1.1.3 the announcement released on 18 August 2021 in relation to the notice of the conditional record date for the Rights Issue;
  - 1.1.4 the announcement released on 20 August 2021 in relation to the notice of transfer and use of treasury shares for the award of 1,154,717 ordinary shares in the capital of the Company (“**Shares**”) under the Sembcorp Marine Restricted Share Plan 2010 and Sembcorp Marine Performance Share Plan 2010; and
  - 1.1.5 the announcement released on 26 August 2021 in relation to the (i) lodgment of offer information statement and dissemination of documents, (ii) acceptance of and excess application for rights shares (“**Rights Shares**”), (iii) trading of the rights to subscribe for three (3) Rights Shares for every two (2) existing Shares held by entitled shareholders (the “**Rights**”), and (iv) indicative timetable of key events.
- 1.2 Capitalised terms that are not defined in this Announcement shall have the meanings set out in the 24 June Announcement.

**2 DEALINGS BY ASSOCIATES**

- 2.1 Pursuant to the Singapore Code on Take-overs and Mergers (the “**Code**”), the Company wishes to announce the following dealings in the Rights (the “**Dealings**”) by Mr Goh Khor Boon William, Mr Loo Wee Liang and Mr Lim Kok Kiong (all being an associate of the Company as defined under the Code<sup>1</sup>):

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<sup>1</sup> Mr Goh Khor Boon William, Mr Loo Wee Liang and Mr Lim Kok Kiong are each a director of certain subsidiaries of the Company.

Name of Associate	Date of Dealing	Nature of Dealing	Number of Rights	Dealing Price
Goh Khor Boon William	13 September 2021	Acceptance of Rights	484,426 <sup>2</sup>	S\$0.08
	13 September 2021	Application of Excess Rights	4,623 <sup>3</sup>	S\$0.08
Loo Wee Liang	11 September 2021	Acceptance of Rights	1,142,359	S\$0.08
Lim Kok Kiong	4 September 2021	Acceptance of Rights	168,028	S\$0.08

2.2 Based on the information received by the Company from Mr Goh Khor Boon William, Mr Loo Wee Liang and Mr Lim Kok Kiong, and after the Dealings reported above:

2.2.1 Mr Goh Khor Boon William holds (i) 325,951<sup>4</sup> Shares, representing approximately 0.003 per cent. of the total issued Shares (excluding treasury shares)<sup>5</sup> and (ii) a provisional allotment of 488,926<sup>6</sup> Rights Shares (out of which 484,426<sup>2</sup> Rights have been accepted and are pending issuance of Shares). The application for the 4,623<sup>3</sup> excess Rights Shares are pending approval for allotment and issuance;

2.2.2 Mr Loo Wee Liang holds (i) 761,573 Shares, representing approximately 0.006 per cent. of the total issued Shares (excluding treasury shares)<sup>5</sup> and (ii) a provisional allotment of 1,142,359 Right Shares (which have been accepted and are pending issuance of Shares); and

2.2.3 Mr Lim Kok Kiong holds (i) 112,019 Shares, representing approximately 0.001 per cent. of the total issued Shares (excluding treasury shares)<sup>5</sup> and (ii) a provisional allotment of 168,028 (which have been accepted and are pending issuance of shares).

### 3 RESPONSIBILITY STATEMENT

3.1 The directors of the Company (including any director who may have delegated detailed supervision of the preparation of this Announcement) jointly and severally accept full responsibility for the accuracy of information contained in this Announcement and have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading.

<sup>2</sup> Includes 184,162 Rights accepted by spouse.

<sup>3</sup> Includes 63 excess Rights applied by spouse.

<sup>4</sup> Includes 122,775 Shares held by spouse.

<sup>5</sup> Calculated based on a total of 12,555,639,661 Shares in issue (excluding 6,223 treasury shares) as at 13 September 2021 and rounded to the nearest three decimal places.

<sup>6</sup> Includes 184,162 Rights held by spouse.

- 3.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

By Order of the Board

Tan Yah Sze/Kem Huey Lee Sharon  
Joint Company Secretaries

14 September 2021