



Company Registration Number: 196300098Z

## **UPDATE IN RELATION TO THE PROPOSED COMBINATION WITH KEPPEL OFFSHORE & MARINE LTD**

**Singapore, 23 December 2022** – Sembcorp Marine Ltd (“**Sembcorp Marine**” or the “**Company**”) refers to its announcement dated 27 October 2022 (the “**October Announcement**”) in relation to the Proposed Combination and would like to provide the following update.

### **Timing and Approvals**

The October Announcement stated that Sembcorp Marine intends to hold its extraordinary general meeting in December 2022 or January 2023 subject to all regulatory approvals and other consents being obtained.

The Company wishes to update that submissions have been made to the relevant authorities and the Company continues to work towards convening the extraordinary general meeting as soon as possible. The Company currently expects the extraordinary general meeting to take place in January 2023.

The Proposed Combination is also subject to other customary closing conditions and approvals.

### **Further Information**

The Company will make further announcements, in compliance with the requirements of the Listing Manual, as and when there are material developments in respect of the Proposed Combination.

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### **For more information, please contact:**

Ms Chua Mun Yuen  
Head, Investor Relations and Corporate Communications  
Tel No: +65 6971 7039  
Email: [munyuen.chua@sembmarine.com](mailto:munyuen.chua@sembmarine.com)

Ms Serene Lam  
Manager, Investor Relations and Corporate Communications  
Tel No: +65 6971 7043  
Email: [serene.lam@sembmarine.com](mailto:serene.lam@sembmarine.com)