



Seatrium Limited
Incorporated in Singapore
Company Registration Number: 196300098Z

CORRIGENDUM TO THE ANNOUNCEMENT FOR THE COMPLETION OF THE PROPOSED SHARE CONSOLIDATION OF EVERY TWENTY (20) EXISTING ORDINARY SHARES OF THE COMPANY INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY

Singapore, 11 May 2024

The board of directors (the “**Directors**”) of Seatrium Limited (the “**Company**”) refers to its announcement dated 9 May 2024, titled “COMPLETION OF THE PROPOSED SHARE CONSOLIDATION OF EVERY TWENTY (20) EXISTING ORDINARY SHARES OF THE COMPANY INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY” (the “**Previous Announcement**”).

Unless otherwise defined, capitalised terms and references used herein shall bear the same meanings ascribed to them in the Previous Announcement.

The Board wishes to clarify that due to an honest oversight, there was an unintentional and inadvertent error in the Previous Announcement. Correspondingly, paragraph 2.2 of the Previous Announcement should be deleted in its entirety and replaced as follows:

“2.2 As at 5.00 p.m. on the Share Consolidation Effective Trading Date, the Company has an issued share capital of S\$8,583,467,093.10 comprising 3,411,858,914 Consolidated Shares (including 1,005,131 treasury shares), after disregarding fractional entitlements and aggregating the fractions of Consolidated Shares arising from the Proposed Share Consolidation in the manner set out in the Letter.”

Save as disclosed above, all the information in the Previous Announcement remains unchanged.

BY ORDER OF THE BOARD

About Seatrium Limited

Seatrium Limited (“**Seatrium**”, together with its subsidiaries, the “**Group**”) provides innovative engineering solutions to the global offshore, marine and energy industries. Headquartered in Singapore, the Group has over 60 years of track record in the design and construction of rigs, floaters, offshore platforms and specialised vessels, as well as in the repair, upgrading and conversion of different ship types.

The Group’s key business segments include Oil & Gas Newbuilds and Conversions, Offshore Renewables, Repairs & Upgrades, and New Energies, with a growing focus on sustainable solutions to advance the global energy transition and maritime decarbonisation.

As a premier global player offering offshore renewables, new energies and cleaner offshore & marine solutions, Seatrium is committed to delivering high standards of safety, quality and performance to its customers which include major energy companies, vessel owners and operators, shipping companies, and cruise and ferry operators.

Seatrium operates shipyards, engineering & technology centres and facilities in Singapore, Brazil, China, India, Indonesia, Japan, Malaysia, the Philippines, Norway, the United Arab Emirates, the United Kingdom and the United States.

Discover more at seatrium.com.

For more information, please contact:

Ms Judy Tan
Head, Investor Relations and Corporate Communications
Tel No: +65 97109784
Email: judy.tan@seatrium.com

Ms Clarissa Ho
Senior Manager, Investor Relations and Corporate Communications
Tel No: +65 96321253
Email: shufang.ho@seatrium.com